



# Aggregate Verification Worksheet (V5) 2020-2021

Office of Financial Aid

Your 2020-2021 FAFSA was selected for a review process known as verification. This means that you are now required to complete and return this worksheet to Springfield College Office of Financial Aid. We will compare your FAFSA data with the information provided on this worksheet. If there are differences we will update your FAFSA, and if necessary, recalculate your eligibility for federal and institutional aid. If you have any questions, please contact us at 413.748.3108 or for ROCE students: 413.748.3112 or via email @ financialaid@springfieldcollege.edu.

## SECTION A: Student's Information

College ID: \_\_\_\_\_

Student's Last Name \_\_\_\_\_ First Name \_\_\_\_\_ M.I. \_\_\_\_\_ Student's Date of Birth \_\_\_\_\_

Student's Street Address (include apt. number) \_\_\_\_\_ Student's Phone Number \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Student's Email Address \_\_\_\_\_

Student's marital status:  Single  Married  Separated Student Status: New student  Continuing student (circle one)

## SECTION B: Number of Household Members and Number in College

In the chart below please list the names, ages, and relationships of all household members. Include the name of the college for any household member (other than parents) who will be attending college, at least half-time between July 1, 2020 and June 30, 2021, and will be enrolled in a degree, diploma, or certificate program at an eligible postsecondary educational institution.

**Dependent students** (parents' data included on FAFSA): List the people in your parents' household including:

- Yourself, even if you don't live with your parents;
- Your parents (including step-parent); do not include non-custodial parent;
- Your parents' other dependent children if your parents will provide more than half of their support from July 1, 2020 through June 30, 2021, or if they would be required to give parental information when applying for federal student aid;
- Other people if they now live with your parents and your parents provide more than half of their support and will continue to provide more than half of their support through June 30, 2021. **Do not include foster children.**

**Independent students** (parents' data not included on FAFSA): List the people in your household including:

- Yourself;
- Your spouse, if married;
- Your children, if you provide more than half of their support between July 1, 2020 through June 30, 2021;
- Other people if they now live with you and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2020 through June 30, 2021. **Do not include foster children.**

Full Name	Age	Relationship	College (see qualifications above)
		SELF	Springfield College

**SECTION C: Verification of 2018 Income**

If you are single and a dependent student we will need to verify your and your parents' 2018 income (the parents are those who are listed on your FAFSA). If you are married, we need to verify your and your spouse's 2018 income. If you are single and an independent student we will need to verify your 2018 income. We CANNOT accept a copy of an actual tax return to verify income. Income may be verified by one of the methods listed below. Please review each of these methods to see if they apply to you, your parents', and/or your spouse:

1. If your parents filed a 2018 IRS income tax return, the best way to verify income is to request it through the data retrieval tool (DRT) on your 2020-21 FAFSA. Or you may need to request the IRS tax transcript by visiting their website (www.irs.gov). You will then need to upload the transcript to Springfield College on My Financial Aid.
  - 1A: Parent(s) filed a 2018 IRS income tax return and will request a Tax Return Transcript to verify 2018 income.
  - 1B: Parent(s) was not employed and had no income from work in 2018 and was not required to file a 2018 IRS income tax return.\*
  - 1C: Parent(s) filed a 2018 IRS income tax return and used the Data Retrieval Tool (DRT) on the FAFSA.
  - 1D: Parent(S) were employed in 2018 and had earnings from work but were not required to file a 2018 IRS tax return. **If checked, please complete the non-tax filing statement below and attach all W-2's.\***
  
2. If you or your spouse filed a 2018 IRS income tax return, the best way to verify income is to request it through the data retrieval tool (DRT) on your 2020-21 FAFSA. Or you may need to request the IRS tax transcript by visiting their website (www.irs.gov). You will then need to upload the transcript to Springfield College on My Financial Aid.
  - 2A: Student or spouse filed a 2018 IRS income tax return and will request a Tax Return Transcript to verify 2018 income.
  - 2B: Student and spouse was not employed and had no income from work in 2018 and **was not required** to file a 2018 IRS income tax return.
  - 2C: Student filed a 2018 IRS income tax return and used the Data Retrieval Tool (DRT) on the FAFSA.
  - 2D: Student or spouse, were employed in 2018 and had earnings from work but were not required to file a 2018 IRS tax return. **If checked, please complete the non-tax filing statement below and attach all W-2's.\***

**\*Independent students or parents of dependent students who did not file (and were not required to file) a 2018 IRS income tax return will also need to provide documentation from the IRS that a return was not filed. You can obtain this by filing IRS form 4506-T and checking box #7 or requesting a 2018 Tax Transcript or a 2018 Tax Account Transcript that includes a message such as "no records of a return filed" or "no transcript on file".**

**NON-TAX FILING STATEMENT – to be completed only if the box to Question 1D/2D in Section C above is checked**

Employer's Name	Amount earned by <b><u>Student Non-tax filer - 2018</u></b>	Amount Earned by <b><u>Parent Non-tax filer</u></b> (if dependent student) OR Amount Earned by <b><u>Spouse Non-tax filer</u></b> (if married student) <b>in 2018</b>
	\$	\$
	\$	\$
	\$	\$

Student's Name: \_\_\_\_\_

Student's ID Number: \_\_\_\_\_

**IMPORTANT: If any information is listed in the non-tax filing statement on Page #2 you must provide the financial aid office with all 2018 IRS W-2 forms issued to the student, spouse, or parents. List every employer even if the employer did not issue a W-2 form. Please redact the first five digits of all SSN and all bank account numbers of any document sent to the Office of Financial Aid.**

**SECTION D: Identity & Statement of Educational Purpose**

The student must verify his or her identity by one of the following two methods:

1. Appear in person at the Office of Financial Aid at Springfield College by presenting a valid government-issued photo identification (ID) (cannot be expired), such as, but not limited to, a driver's license, other state-issued ID, or passport. The college will maintain a copy of the student's photo ID that is annotated with the date it was received and reviewed and the name of the college official authorized to receive and review the student's ID. In addition to the ID document, the student must sign, in the presence of a Springfield College official, the following *Statement of Educational Purpose* provided below.
2. If the student is unable to appear in person at Springfield College to verify his or her identity, the student may sign the *Statement of Educational Purpose* in front of a notary public and must provide the following to the Springfield College Office of Financial Aid:
  - **A copy of the valid government-issued photo ID (cannot be expired)** that is acknowledged in the notary statement below, such as, but not limited to a driver's license, other state-issued ID or passport; and
  - The original notarized *Statement of Educational Purpose* provided below. **We need a "wet" signature which means we cannot accept a faxed or scanned copy of the signed Statement.**

***Statement of Educational Purpose***

I certify that I \_\_\_\_\_ am the individual signing this *Statement of Educational Purpose* (print student's name) and that the federal student financial assistance I may receive will only be used for educational purposes and to pay the cost of attending Springfield College for 2020-2021.

\_\_\_\_\_  
Student's signature  
Student's ID number: \_\_\_\_\_

\_\_\_\_\_  
Date

***For Springfield College Use only:  
Authorization form which was signed at the Institution***

\_\_\_\_\_  
Name of Springfield College employee

\_\_\_\_\_  
Signature of authorized Springfield College employee

\_\_\_\_\_  
Date viewed documents and signing statement

Student's Name: \_\_\_\_\_

Student's ID Number: \_\_\_\_\_

*Notary's Certificate of Acknowledgement*

State of \_\_\_\_\_

County of \_\_\_\_\_

On \_\_\_\_\_, before me, \_\_\_\_\_, personally  
(date) (name of notary public)

appeared, \_\_\_\_\_, and proved to me on basis of  
(printed name of signer)  
satisfactory evidence of identification \_\_\_\_\_

(type of unexpired government-issued photo ID provided)

to be the above-named person who signed the foregoing instrument.

**Witness my hand and official seal**

\_\_\_\_\_  
Notary signature

My commission expires on \_\_\_\_\_

**SECTION E: High School Completion Status**

We need to verify your completion of a high school program or its equivalent. Springfield College must have **one** of the following documents that will indicate the student's high school completion status when the student is enrolled in 2020-2021:

- A copy of the student's high school diploma.
- A copy of the student's final official high school transcript that shows the date when the diploma was awarded.
- A state certificate or transcript received by the student after the student passed a State-authorized examination (GED test, HiSET, TASC, or other State-authorized examination) that the State recognizes as the equivalent of a high school diploma. Please specify the name of the examination: \_\_\_\_\_
- For students who completed secondary education in a foreign country, a copy of the "secondary school leaving certificate" or other similar document.
- An academic transcript that indicates the student successfully completed at least a two-year program that is acceptable for full credit toward a bachelor's degree.
- If State law requires a homeschooled student to obtain a secondary school completion credential for homeschool (other than a high school diploma or its recognized equivalent), a copy of that credential.
- If State law does not require a homeschooled student to obtain a secondary school completion credential for homeschool (other than a high school diploma or its recognized equivalent), we need a copy of a transcript or the equivalent, signed by the student's parent or guardian, that lists the secondary school courses the student completed and includes a statement that the student successfully completed a secondary school education in a homeschool setting.

Check here if you provided the Office of Admissions with one of the documents listed above. Please circle the bullet in the list above which corresponds to the specific document. We will verify that they have the document and if the Office of Admissions has it you will not need to send another copy to the Office of Financial Aid.

If the student is unable to provide one of the above documents, please contact the Springfield College Office of Financial Aid.

Student's Name: \_\_\_\_\_

Student's ID Number: \_\_\_\_\_

**SECTION F: Certification and Signatures**

Each person signing below certifies that all of the information reported is complete and accurate. The student and one parent whose information was reported on the 2020-2021 FAFSA must sign and date.

**Referral of Fraud Cases:** If we suspect that a student, employee, or other individual has misreported information or altered documentation fraudulently to obtain federal funds, we are required to report our suspicions and provide any evidence to the U.S. Office of Inspector General.

**WARNING: If you purposely give false or misleading information you may be fined, sentenced to jail, or both.**

\_\_\_\_\_  
Student's signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent's (or Spouse's) signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent's email address

**IMPORTANT: Please note that the *Statement of Educational Purpose* must have “wet” signatures. This means that this form CANNOT be faxed or scanned to us.** Please mail or hand-deliver this completed form to the Office of Financial Aid, Springfield College, 263 Alden Street, Springfield, MA 01109-3797.

**If you have any questions, please contact us at 413.748.3108 or for ROCE students: 413.748.3112 or via email @ [financialaid@springfieldcollege.edu](mailto:financialaid@springfieldcollege.edu).**

Thank you for your assistance with the verification process.